

# WE SPEAK YOUR LANGUAGE

## DEDICATED PROFESSIONAL SERVICES FOR THE LATIN AMERICAN COMMUNITY

### A UNIQUE *and* DYNAMIC SEGMENT

Success in today's fast-moving global marketplace requires not only fluency in the "language of business," but also a deep understanding of the nuances of culture and politics. Whether seeking to establish or strengthen your roots in the US or access new markets around the world, it is important to have the support of a team that understands where you're from ... and where you're going.

To serve the unique needs of the Latin American community, we have established **MGO Latino** – professionals dedicated to providing specialized professional services rooted in first-hand experience navigating the business, political and cultural realities and risks of Latin America.

MGO Latino understands you because we are you. Our grasp of the regulatory environment, supplemented by our broad range of technical skills, positions us as a leading solution for our clients.

#### WHAT DOES MGO DO?

As one of the fastest growing professional services firms in the US, MGO offers a uniquely holistic, results-driven approach to client service. We're the professional services firm that rolls up our sleeves and works alongside our clients to get the job done.

In order to make sure we help you reach your long-term strategy, we've developed an integrated, collaborative approach that aligns and optimizes the work of all your advisors. The coordination of our tax, assurance, advisory, business management, and wealth management practices allows us to provide a platform that truly serves clients by facilitating a holistic solution.

#### SERVICES WE PROVIDE

Assurance

Global Tax Planning  
and Compliance

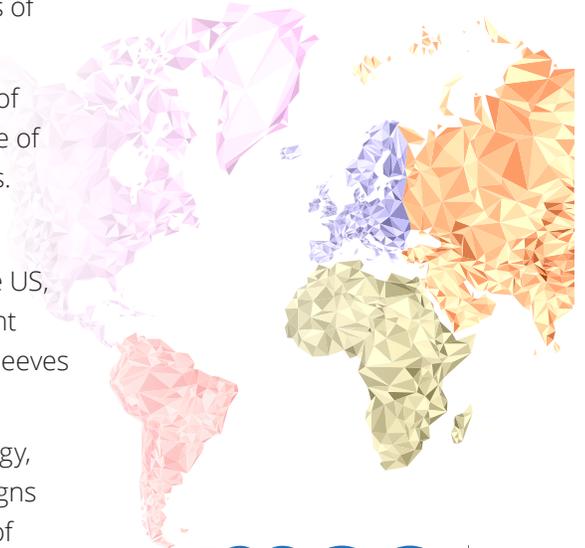
Advisory Services

Business Management

Outsourced Accounting

Staffing

Wealth Management



**mgo**  
TYPE ATYPICAL

Latino

# MEET THE LEADERS OF MGO LATINO

**Natalia Velez, JD, LL.M., Partner**  
*MGO, International Tax*  
Languages: English, Spanish



Natalia has over 11 years of experience providing international tax consulting and legal advisory services to clients in different industries, helping them manage their cross-border tax matters. Her areas of expertise include consulting and tax planning related to structuring and financing international operations for multinational corporations, including inbound and outbound transaction planning, corporate international reorganization planning, choice of entity and jurisdiction, planning for offshore deferral, repatriation and utilization of foreign tax credits.

She also advises high net worth individuals and middle-market business owners on how to properly disclose their foreign activity for U.S. tax purposes, including pre-immigration and expatriation tax planning and compliance. She has extensive experience bringing clients into compliance with their U.S. tax obligations using the different offshore voluntary disclosure initiatives offered by the IRS. Natalia has worked in Colombia, Boston, Miami and Los Angeles and is fluent in English and Spanish. She has deep technical knowledge, combined with practical hands-on industry experience, having worked as in-house counsel of a Dutch multinational company in the oil & gas industry for many years.

**Rodrigo Macias, CFE, Director**  
*MGO, Advisory Services*  
Languages: English, Spanish



Rodrigo is a Director with MGO's Advisory Services Practice and has provided risk advisory and operational efficiency and integration services to several different industries including, fortune 500 companies, manufacturing, hospitality, and global banks. Rodrigo's experience includes performing enterprise wide risk assessments, Anti-Money Laundering and Corruption compliance audits, as well as functioning as the outsourced internal audit department for U.S. and international companies.

In addition to having a thorough understanding on internal controls, Rodrigo has also led performance improvement and standardization of business processes engagements focused on efficiency and effectiveness of controls during global corporate mergers and acquisitions.

Lastly, Rodrigo's passion to prevent and analyze operational fraud has led him to become a national U.S. speaker on corporate fraud prevention and anti-money laundering compliance, as well as becoming a Certified Fraud Examiner.

**Robert Roman, CEO, Managing Director**  
*MGO Wealth Advisors*  
Languages: English, Spanish



Robert has over 18 years of experience in wealth management providing financial services to families through multi-generational forward-thinking solutions. He started his career at UBS where he spent 10 years as a financial analyst and advisor to affluent high net worth individuals, families, and corporations.

In 2011 he founded Legacy Private Client Group, a Registered Investment Advisory (RIA) firm, where he built a platform that facilitated a holistic solution. Legacy Private Client Group quickly became one of the fastest growing wealth management firms in the US. In 2016 he partnered with MGO to plug in the infrastructure he built as an RIA to further develop his holistic vision and service model. Today Robert Roman is known as a leading financial advisor in the entertainment and sports world.

**Francisco Colon, CPA, CFE, CGMA, Partner**  
*MGO, Assurance*  
Languages: English, Spanish



Francisco has a passion for delivering services and resources that provide financial security and clarity to business owners. Through straight talk and contagious energy, Francisco's primary goal is to provide audit, tax and consulting solutions to positively impact organizations. Francisco has had the privilege of serving organizations in the technology, hospitality, government contracting, distribution, manufacturing, and private equity sectors.

Francisco has extensive experience in external audit, operational and internal controls reviews, including SOX 404. Having served clients in audit and related consulting services for over 14 years, he uses his accounting knowledge to assist organizations in evaluating and updating their internal controls, specifically focusing on accounting operations. He has assisted in the design and documentation of policies and procedures over financial reporting and efficient reconciliation processes for clients in the US and overseas.



**To learn more about how MGO Latino can help you or your organization, contact us at [mgocpa.com/contact-us](http://mgocpa.com/contact-us) or call +1 (866) 355-2453.**